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*Proposed Counsel to the Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

JPA NO. 111 CO., LTD. and
JPA NO. 49 CO., LTD.,

Debtors.¹

Chapter 11

Case No.: 21-12075 (DSJ)

(Joint Administration Pending)

**AFFIDAVIT OF SERVICE OF NOTICE OF HEARING AND DEBTORS'
APPLICATION FOR ENTRY OF ORDERS: (I)(A) APPROVING BIDDING
PROCEDURES RELATING TO THE SALE OF SUBSTANTIALLY ALL OF
THE DEBTORS' ASSETS; (B) ESTABLISHING STALKING HORSE
BIDDERS AND BID PROTECTIONS; (C) APPROVING PROCEDURES OF
THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY
CONTRACTS AND UNEPIRED LEASES; (D) AUTHORIZING
ENFORCEMENT ACTIONS; (E) SCHEDULING AN AUCTION AND A SALE
HEARING; AND (F) APPROVING THE FORM AND MANNER OF NOTICE
THEREOF; AND (II)(A) APPROVING THE SALE OF THE PURCHASED
ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS,
AND ENCUMBRANCES; AND (B) GRANTING RELATED RELIEF**

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

DAWN PERSON, being duly sworn, deposes and says: deponent is not a party to the action, is over 18 years of age and resides in Bedford Hills, New York.

On January 3, 2022, deponent served a copy of the Notice of Hearing and Debtors' Application for Entry of Orders: (I)(A) Approving Bidding Procedures Relating to the Sale of Substantially All of the Debtors' Assets; (B) Establishing Stalking Horse Bidders and Bid Protections; (C) Approving Procedures of the Assumption and Assignment of Certain Executory

¹ The Debtors in these Chapter 11 cases are: JPA No. 111 Co., Ltd. and JPA No. 49 Co., Ltd. The Debtors' corporate address is Kasumigaseki Common Gate West Tower, 3-2-1 Kasumigaseki, Chiyoda-Ku, Tokyo 100-0013.

Contracts and Unexpired Leases; (D) Authorizing Enforcement Actions; (E) Scheduling an Auction and a Sale Hearing; and (F) Approving the Form and Manner of Notice thereof; and (II)(A) Approving the Sale of the Purchased Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances; and (B) Granting Related Relief along with its underlying exhibits thereto [Docket No. 21] upon the parties on the service list annexed hereto in the manner set forth, by depositing true copies of same enclosed in prepaid, properly addressed wrappers, in an official depository under the exclusive care and custody of: (i) FedEx International Priority; (ii) FedEx Priority overnight; and or (iii) by Priority First Class Express Mail.

/s/Dawn Person _____
DAWN PERSON

Sworn to before me this
3rd day of January 2022

/s/Cynthia Juliano _____
NOTARY PUBLIC

**SERVICE LIST FOR NOTICE OF HEARING AND DEBTORS'
APPLICATION FOR ENTRY OF ORDERS: (I)(A) APPROVING BIDDING
PROCEDURES RELATING TO THE SALE OF SUBSTANTIALLY ALL OF
THE DEBTORS' ASSETS; (B) ESTABLISHING STALKING HORSE
BIDDERS AND BID PROTECTIONS; (C) APPROVING PROCEDURES OF
THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY
CONTRACTS AND UNEPIRED LEASES; (D) AUTHORIZING
ENFORCEMENT ACTIONS; (E) SCHEDULING AN AUCTION AND A SALE
HEARING; AND (F) APPROVING THE FORM AND MANNER OF NOTICE
THEREOF; AND (II)(A) APPROVING THE SALE OF THE PURCHASED
ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS,
AND ENCUMBRANCES; AND (B) GRANTING RELATED RELIEF**

By FedEx Priority and/or International Priority Overnight Mail

Airborne Capital Limited
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Uchisaiwaicho 1-chome
Chiyoda-ku, Tokyo
100-0011 Japan

Airbus Americas Inc
2550 Wasser Terrace #9100
Herndon, VA 20171

Clifford Chance Pte Ltd.
Marina Bay Financial Centre
12 Marina Blvd, 25th Floor, Tower 3
018982 Singapore
Attn: Fergus Evans, Nattawat Vilasdechanon,
Chanuth Tansonboon

Clover Aviation Capital
2 Grand Canal Square
Grand Canal Harbour, Dublin 2
Ireland

Credit Agricole Corporate & Investment Bank
12 Place des Etats Unis
CS 70052, 92547
Montrouge Cedex, France
Attn: Francois Barbut, Structured Finance Agency & Middle Office

FitzWalter Capital Partners (Financial Trading) Limited
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Attn: Andrew Gray

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Mail Stop 5-Q30-133
Philadelphia, PA 19104-5016

JP Lease Product & Services Co.
Kasumigaeski Common Gate West Tower 21 F
3-2-1 Kasumigaeski
Chiyoda-Ku, Tokyo
Japan

JPLS Leasing Uranus Limited
Unit 10 and 11,
Cahir Road, Cashel, Co.
Tipperary, E25 WK16
Ireland

JLPS Leasing Draco Limited
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Attn: Becky Yi Hung Lo

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U.S. Federal Office Building
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Limited Acting In Its Capacity As Trustee For Trust No. 00011436
Structured Finance Department
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Attn: Hitoshi Shinkai

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200 Nguyen Son, Bo De Ward
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Hanoi City, Vietnam
Attn: Nguyen Chien Thang – EVP,
Huynh Thanh Lan - Invest Deputy Director

Vedder Price
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Attn: Cameron Gee, Esq. and Michael Edelman, Esq.

By Priority First Class Express Mail

Internal Revenue Service
Centralized Insolvency Operation
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Philadelphia, PA 19101-7346